



Investor Relations 2015. 4. 28

2015 1Q Earnings Results [Preliminary]

This presentation was prepared for the convenience of investors and contains preliminary figures which may be materially different from the final figures. The financial figures contained in this presentation are K-IFRS stand-alone basis.

Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

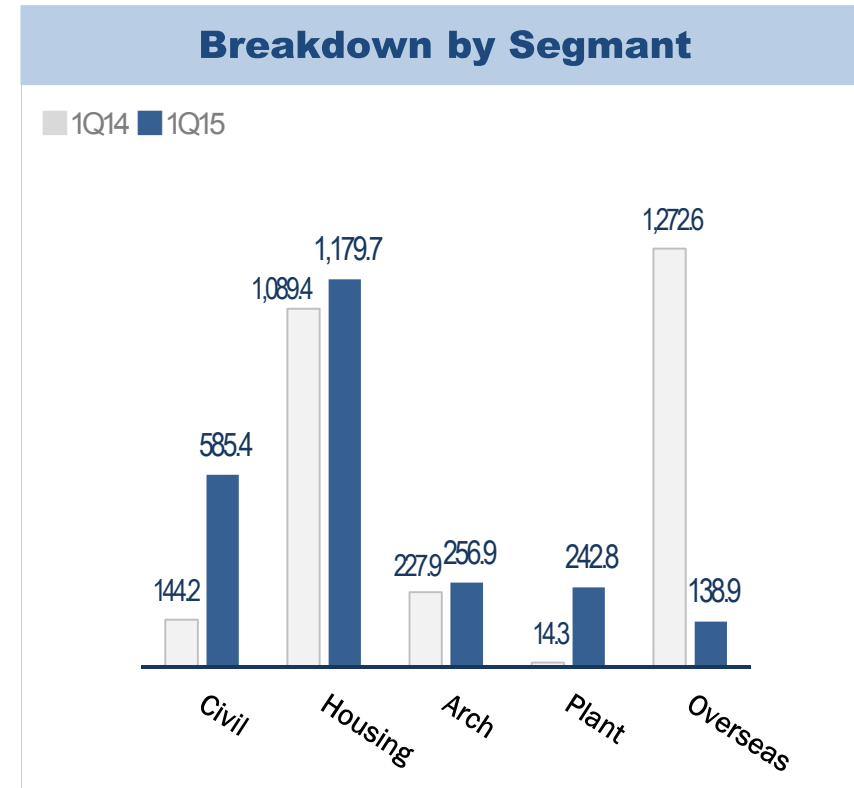
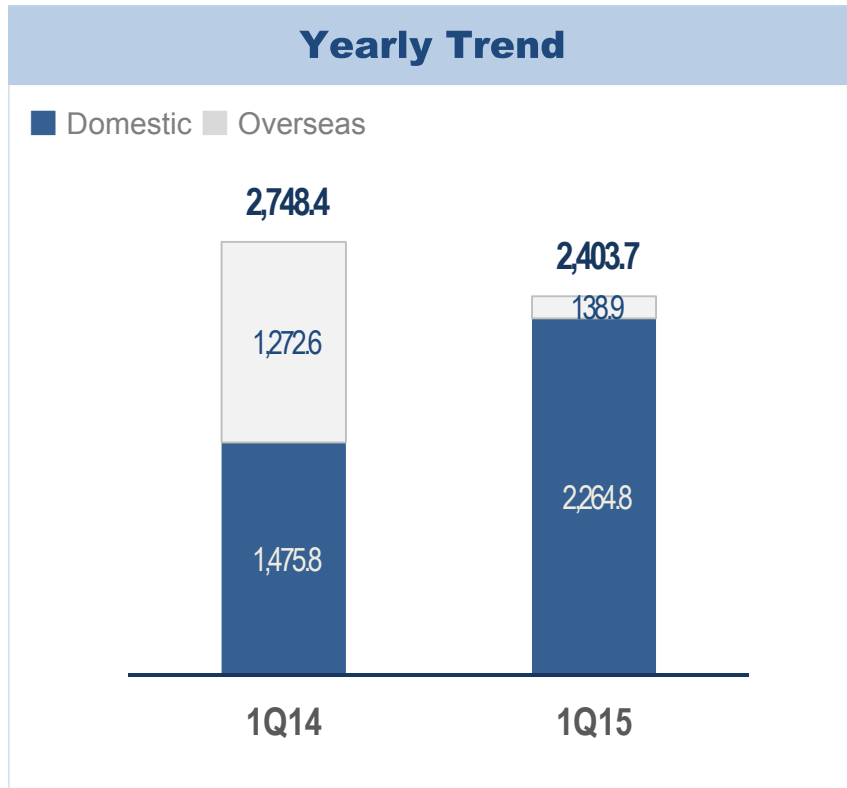
This presentation is provided only as a reference material. Daewoo Engineering & Construction assumes no responsibility for investment decisions. We trust your investment decisions will be based on your own independent judgment.

- 1. New Orders**
- 2. Order Backlogs**
- 3. Sales Revenue**
- 4. Gross Profit**
- 5. Operating Profit**

Appendix – Summary of Financial Statement

1. New Orders

[Unit – Wbn]

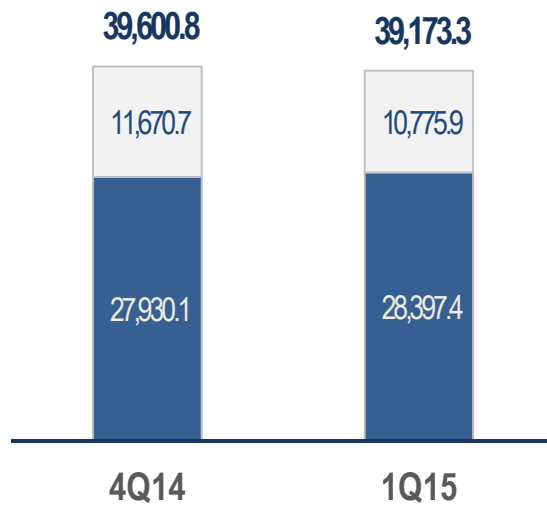


2. Orders Backlogs

[Unit – Wbn]

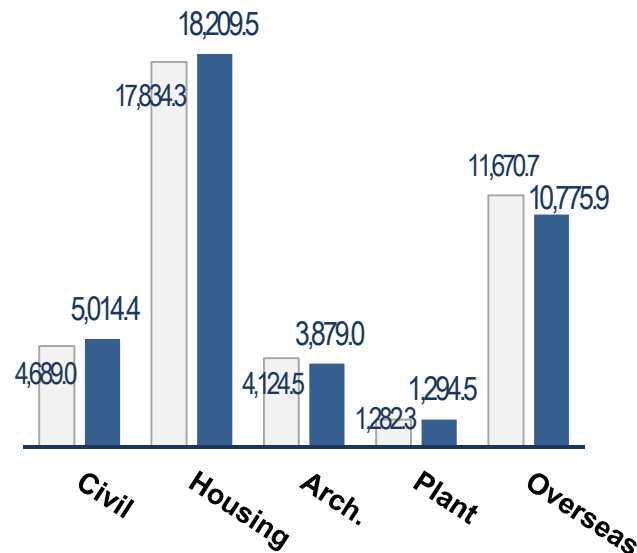
Yearly Trend

■ Domestic ■ Overseas



Breakdown by Segment

■ 4Q14 ■ 1Q15

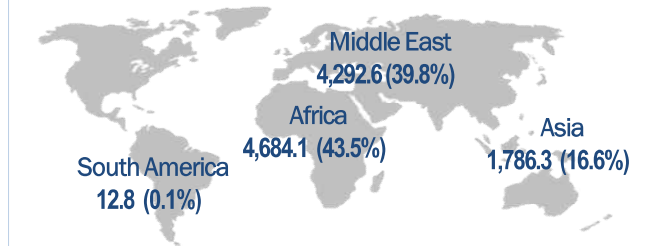


Housing / Overseas Breakdown

Housing Backlogs Breakdown

Rehab.	Private	Public	In-house
11,526.3 63.3 %	5,127.7 28.2 %	43.9 0.2 %	1,511.6 8.3 %

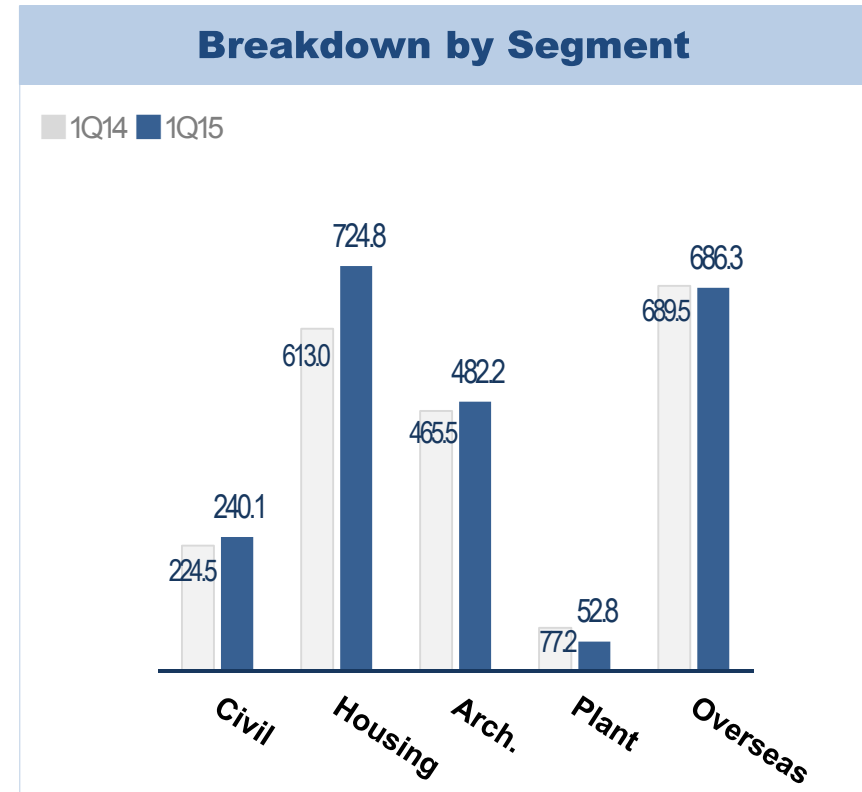
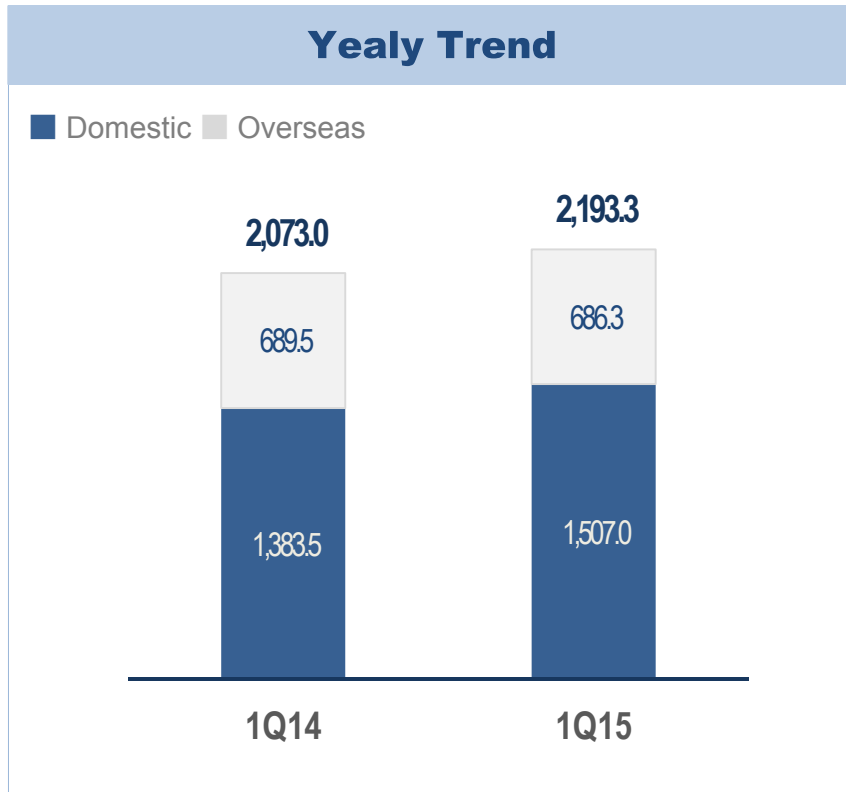
Overseas Backlogs Breakdown



◆ Plant 34.5%, Power 22.6%, Civil 28.8%, Arch. 14.2%

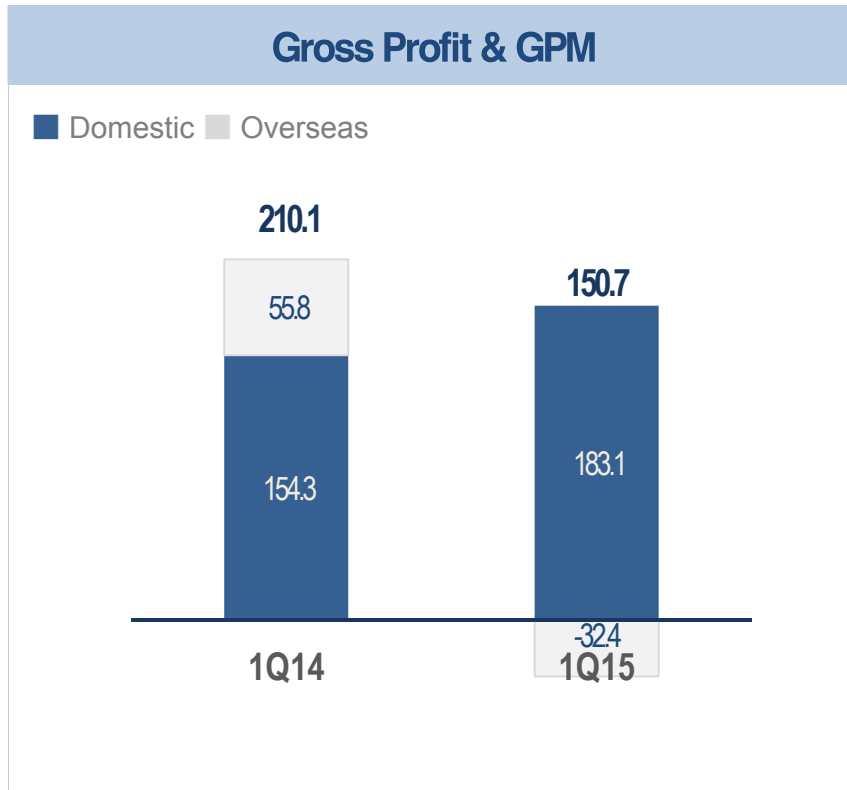
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

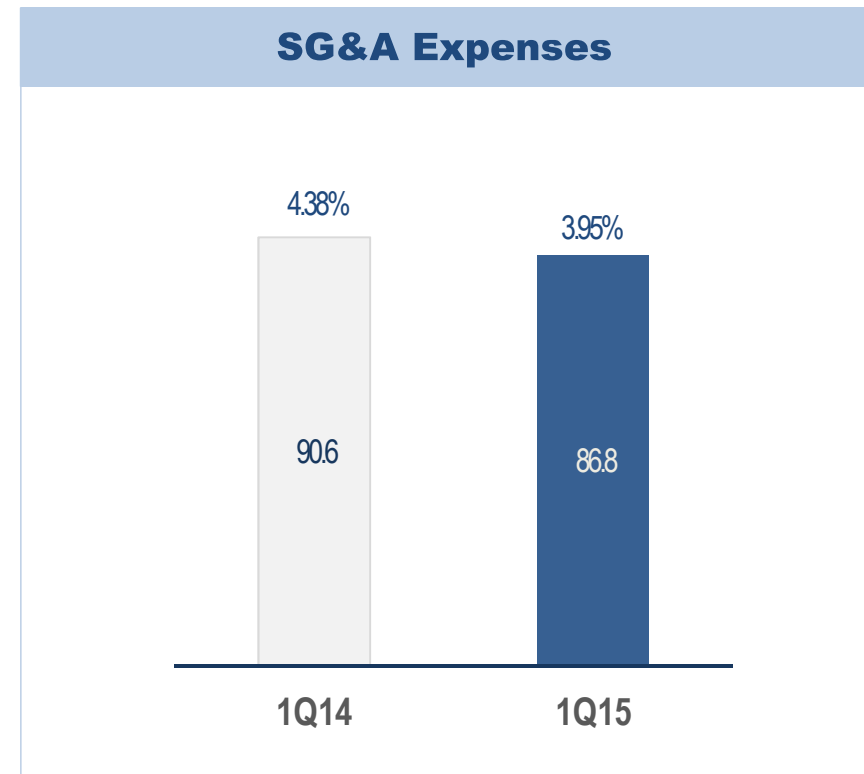
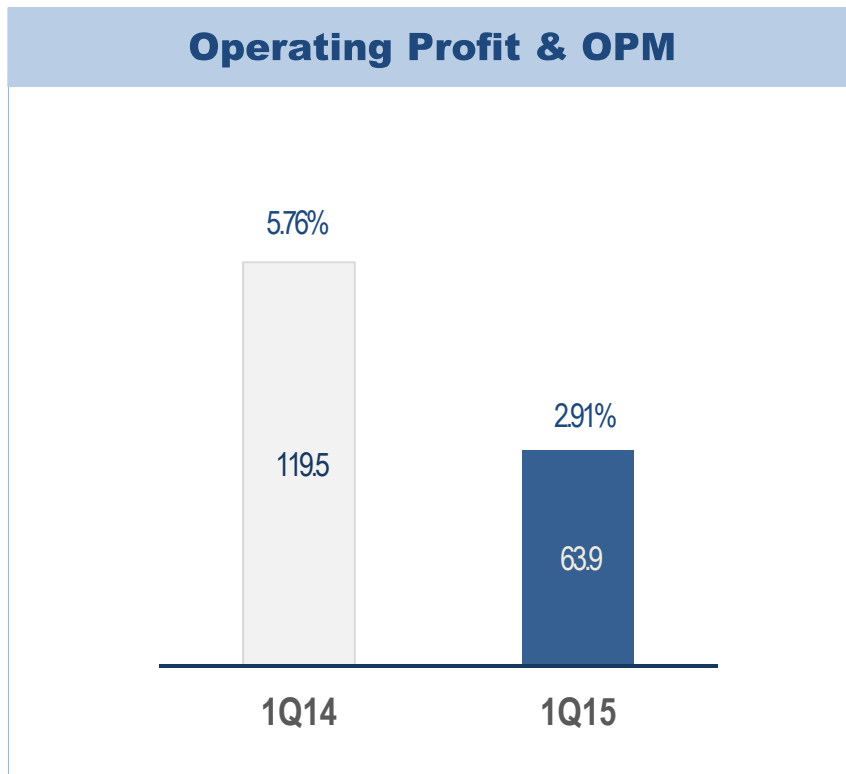


Breakdown by Segment

	1Q14		1Q15	
Civil	25.0	11.14%	24.5	10.20%
Housing	84.5	13.78%	107.7	14.86%
Arch.	34.6	7.43%	44.3	9.19%
Plant	12.3	15.93%	7.1	13.45%
Sub-Total (Domestic)	154.3	11.15%	183.1	12.14%
Overseas	55.8	8.09%	- 32.4	-4.72%
Total	210.1	10.14%	150.7	6.87%

5. Operating Profit

[Unit – Wbn]



Appendix. Summary of Financial Statement



[Unit – Wbn]

Summary of Income Statement

	1Q 14	1Q 15
Sales Revenue	2,073.0	2,193.3
Gross Profit (%)	210.0 (10.14 %)	150.7 (6.87 %)
Operating Profit (%)	119.5 (5.7 %)	63.9 (2.91 %)
Other Expenses	- 6.8	- 11.0
Net Fianacial Cost	- 24.1	- 18.7
Pre-Tax Profit	88.6	34.2
Net Profit (%)	63.9 (3.08%)	23.7 (1.08 %)

Summary of Balance Sheet

	4Q14	1Q15
Total Asset	9,889.8	9,859.6
Current Asset	6,834.9	6,721.4
Cash & Cash-Equivalents	229.6	303.8
Total Liability	7,240.6	7,256.7
Current Liability	4,104.2	4,246.3
Borrowing	2,392.7	2,373.1
Total Equity	2,649.2	2,602.9
	4Q14	1Q15
Debt Ratio	273.3 %	278.8 %
PF Loan Guarantee	1,818.1	1,865.7
Un-Started PF Balance	634.8	702.6

Thank You

