

Investor Relations 2025

Daewoo Engineering & Construction

Q1 2025 Business Performance

Disclaimer

The financial data included is based on K-IFRS consolidated basis and prior to external audit, it is subject to change.

This presentation is provided solely as reference material. Daewoo Engineering & Construction assumes no responsibility for investment decisions. We trust that your investment decisions will be based on your independent judgement.

Contents

01. Q1 Business Highlights

New Orders / Order Backlogs / Sales Revenue / Gross Profit / Operating Profit

Summary of Financial Statement

02. Business Plan Achievement Rate

New Orders / Sales Revenue

Housing Pre-sale / 2025 Housing Pre-sale Performance and Plan

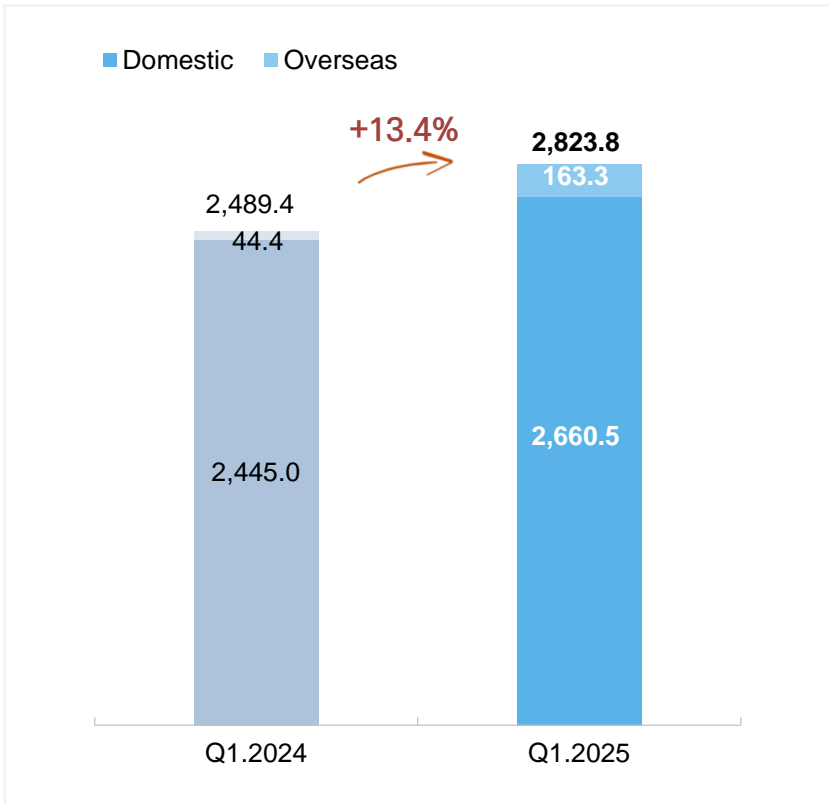
— Q1 Business Highlights —

New Orders

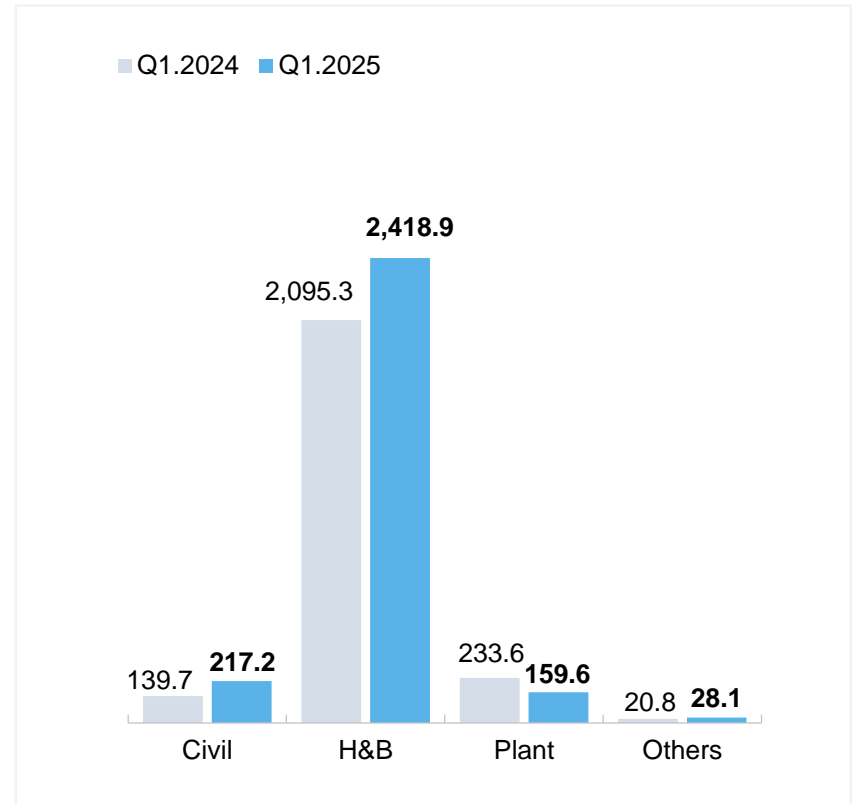
New Orders as of Q1.25 : 2.82 trillion won

(Unit : KRW bn)

New Orders



Breakdown by Business Type

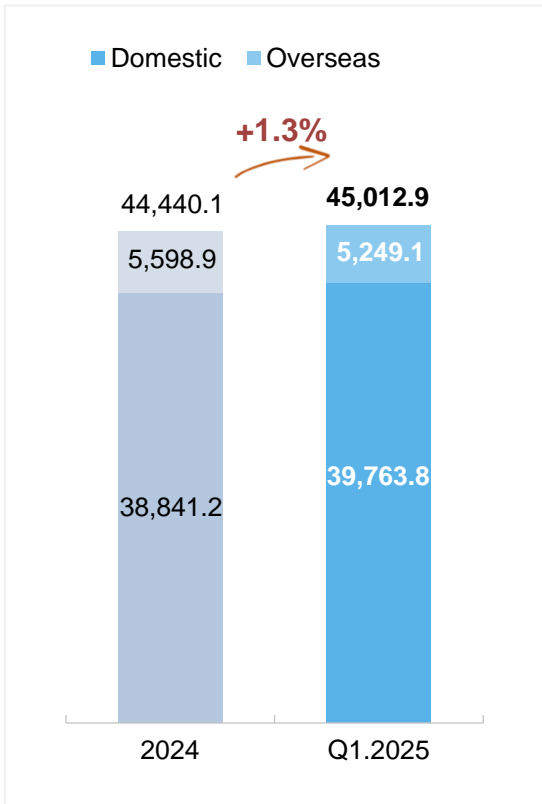


Order Backlogs

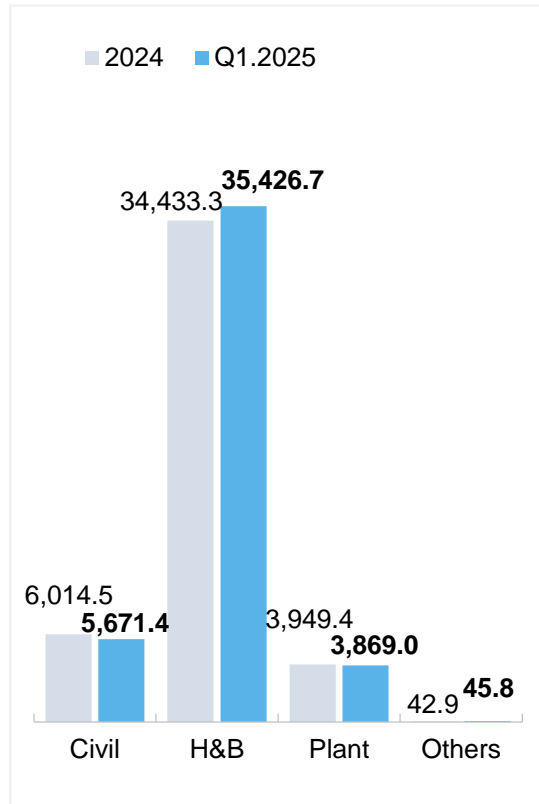
Order Backlogs as of Q1.25 : 45.01 trillion won

(Unit : KRW bn)

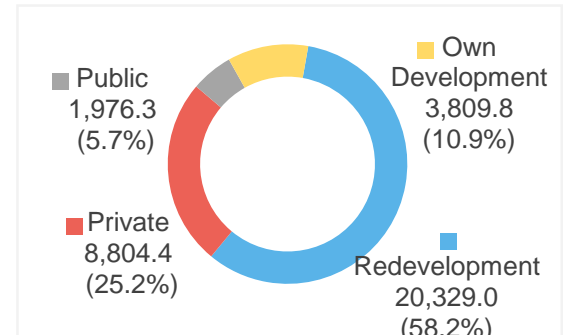
Order Backlogs



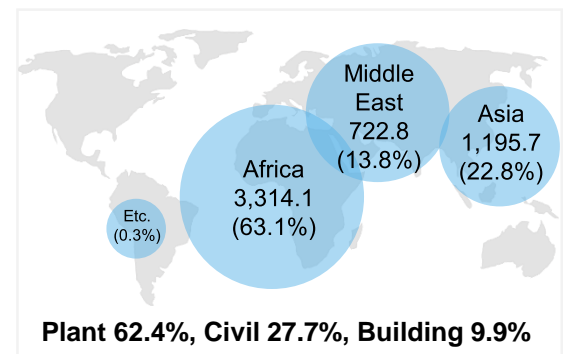
Breakdown by Business Type



Domestic H&B Backlogs Breakdown



Overseas Backlogs Breakdown

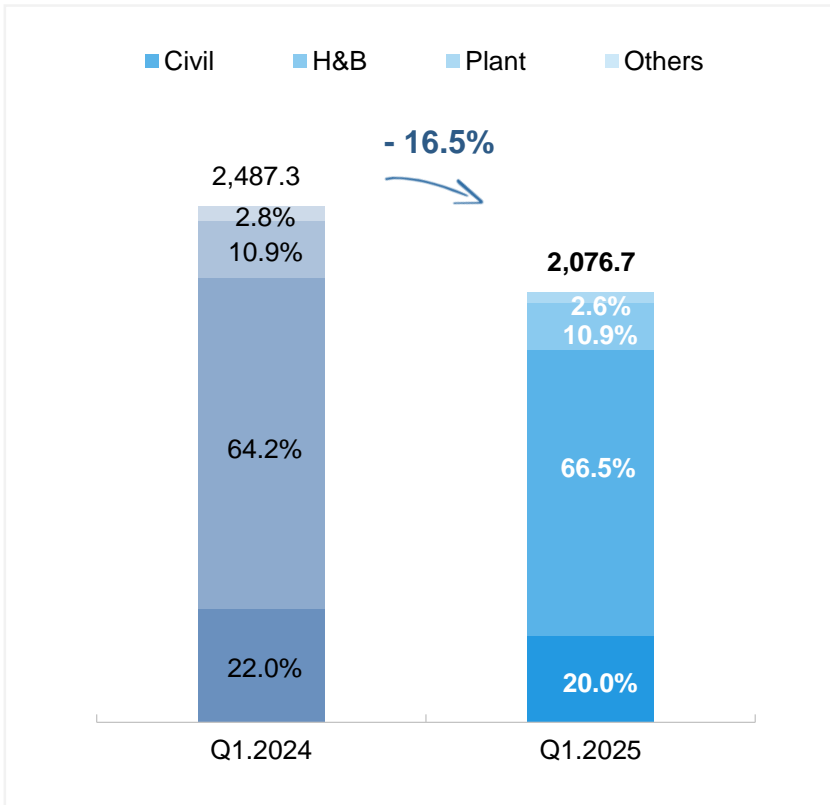


Sales Revenue

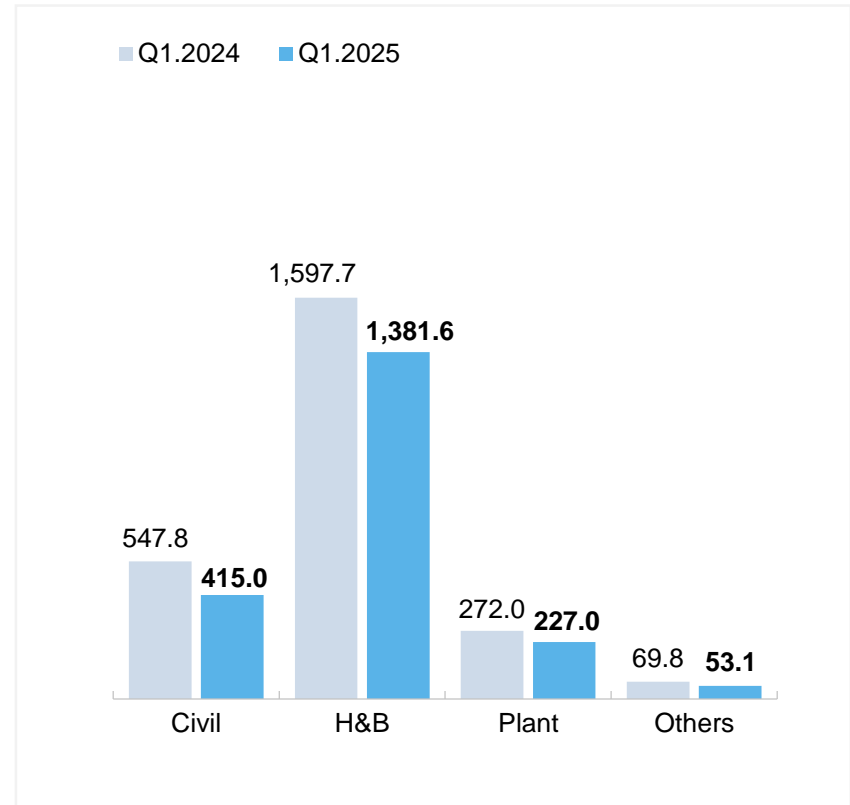
Sales Revenue as of Q1.25 : 2.08 trillion won

(Unit : KRW bn)

Sales Revenue



Breakdown by Business Type

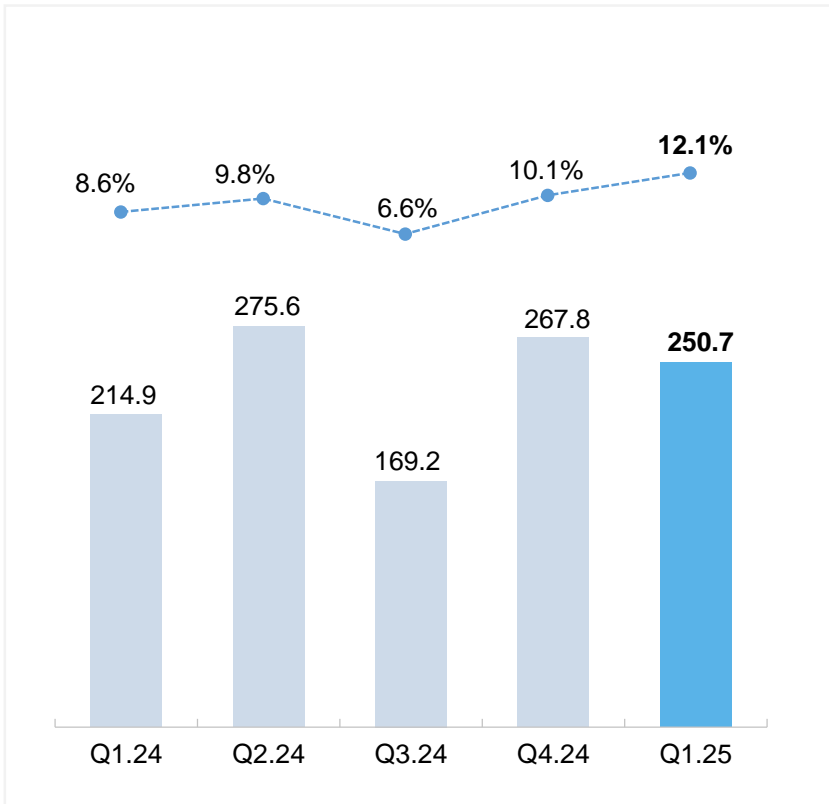


Gross Profit

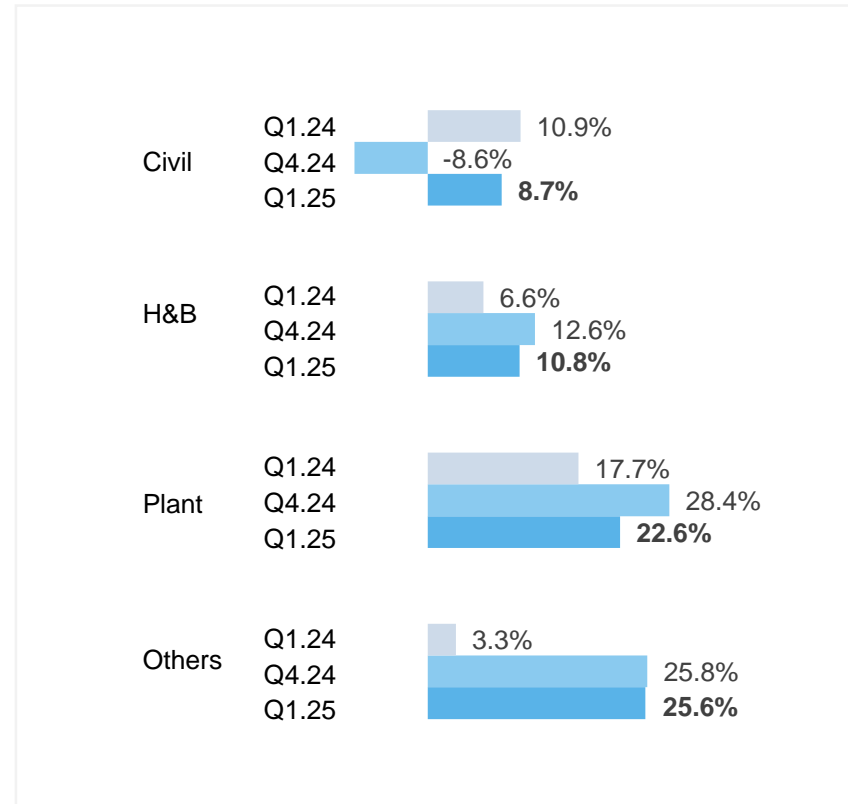
Gross Profit as of Q1.25 : 250.7 billion won

(Unit : KRW bn)

Gross Profit & GPM



Breakdown by Business Type

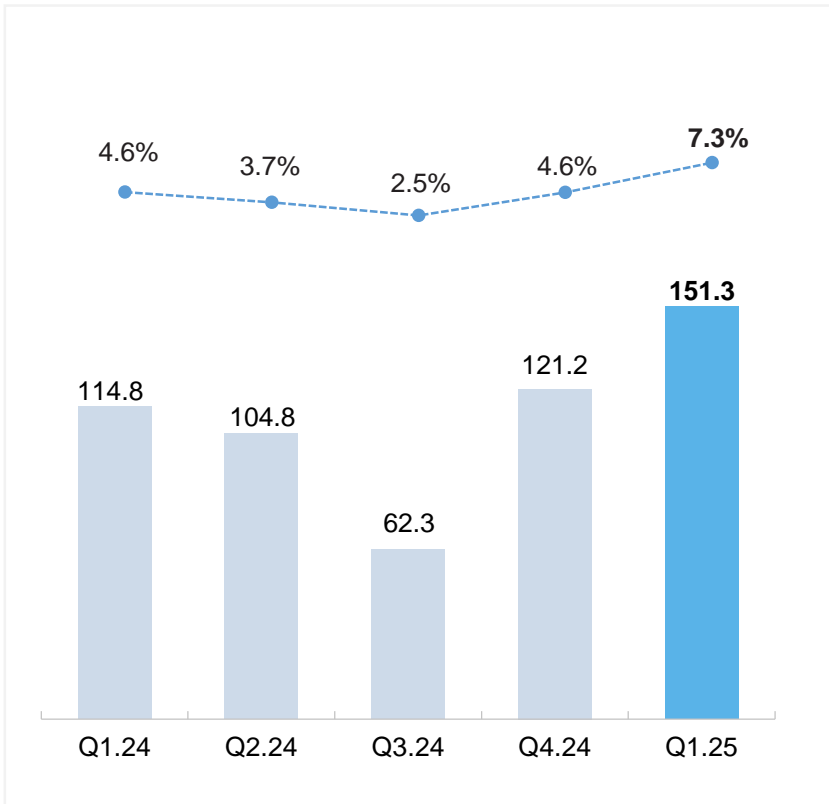


Operating Profit

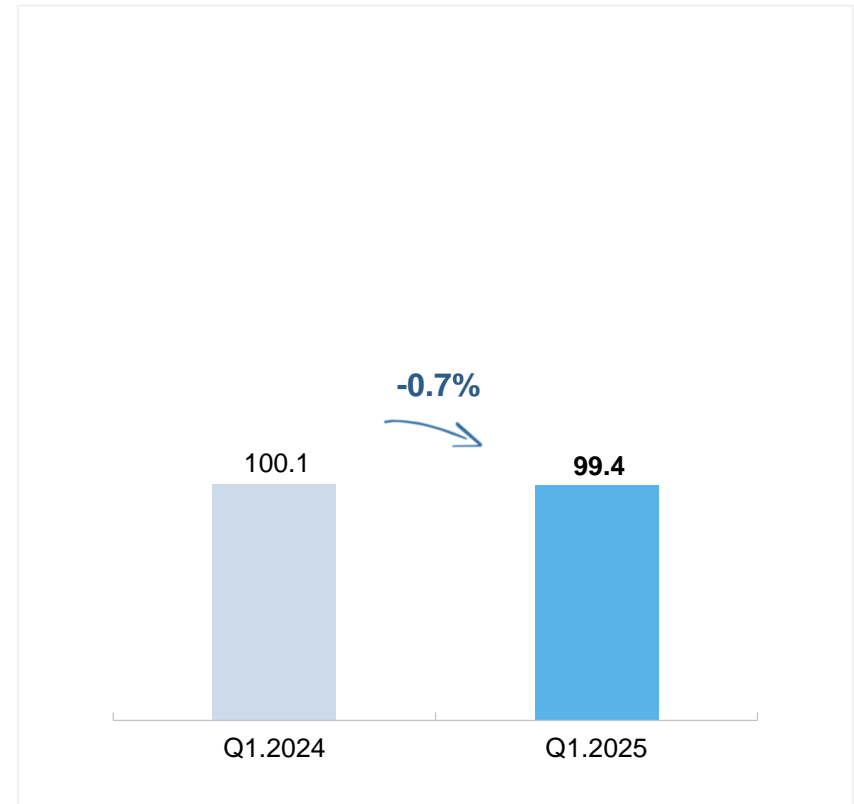
Operating Profit as of Q1.25 : 151.3 billion won

(Unit : KRW bn)

Operating Profit & OPM



SG&A Expenses



Summary of Financial Statement

(Unit : KRW bn)

Income Statement

Account	Q1.2024	Q1.2025
Sales Revenue	2,487.3	2,076.7
Gross Profit	214.9	2,507
Gross Profit Margin	8.6%	12.1%
Operating Profit	114.8	151.3
Operating Profit Margin	4.6%	7.3%
Other non-operating Income and Expenses	31.0	-44.8
Finance Income and Costs	-9.4	-10.8
Pre-tax Profit	136.4	95.7
Net Profit	91.5	58.0
Net Profit Margin	3.7%	2.8%

Balance Sheet

Account	2024	Q1.2025
Total Assets	12,658.5	12,864.2
Current Assets	9,588.7	9,780.2
Cash & Cash Equivalents	1,161.8	1,266.1
Financial Instrument Assets	772.8	781.7
Total Liabilities	8,324.4	8,477.4
Current Liabilities	4,544.0	4,519.6
Borrowing	3,671.5	3,795.4
Lease Liabilities	319.9	308.6
Total Equity	4,334.1	4,386.8
Account	2024	Q1.2025
Debt Ratio	192.1%	193.3%
PF Loan Guarantee	1,166.8	1,155.0
Un-started PF Balance	551.3	555.8

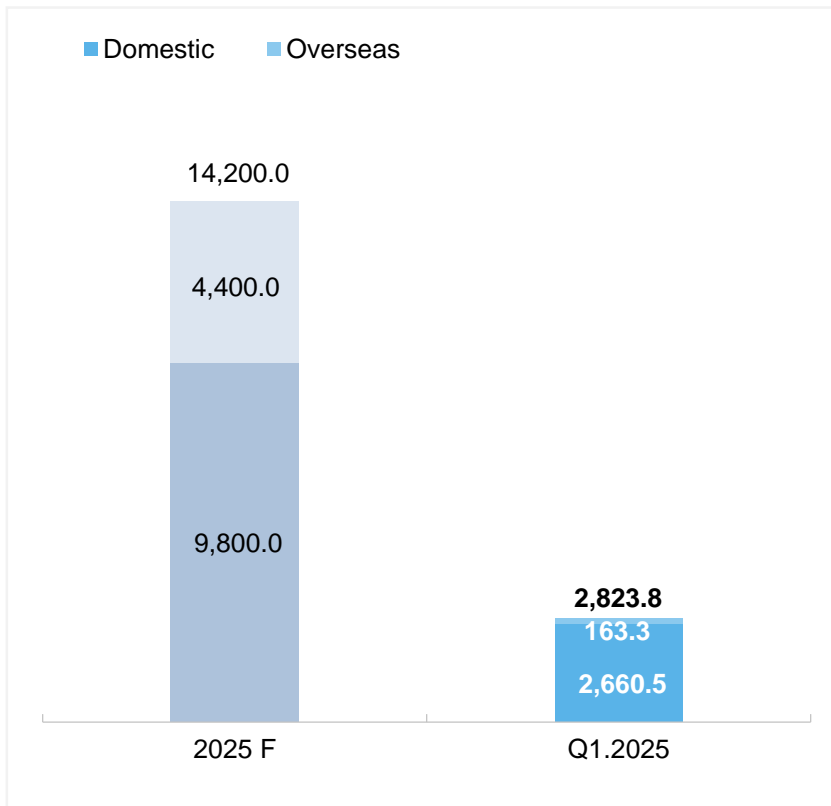
— Business Plan Achievement Rate —

New Orders

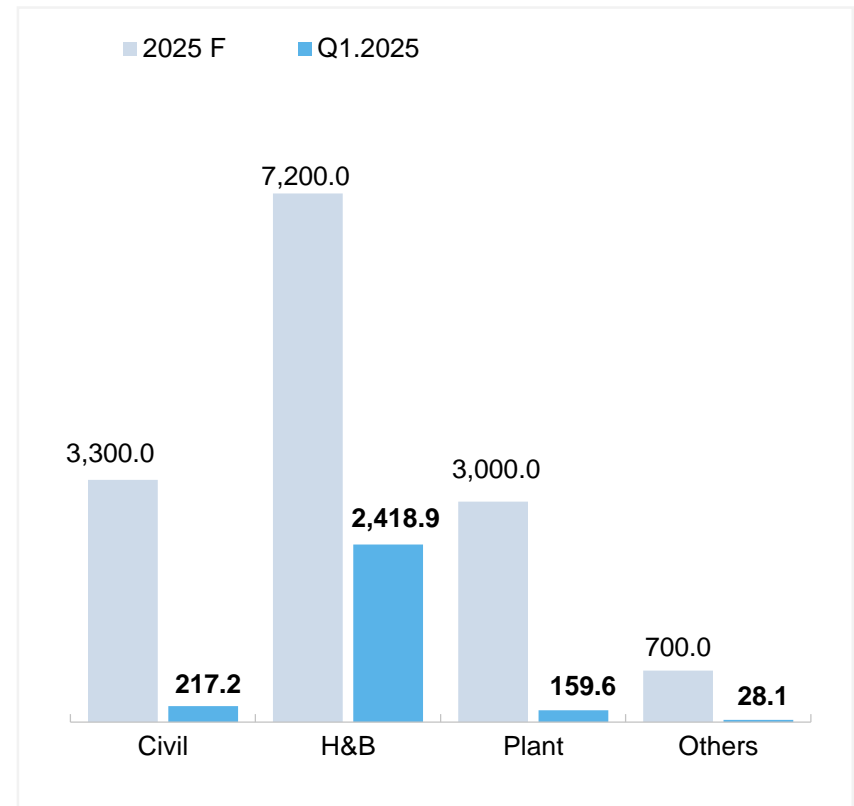
2025 Achievement rate **19.9%** (Domestic 27.1%, Overseas 3.7%)

(Unit : KRW bn)

2025 Achievement



Achievement by Business Type

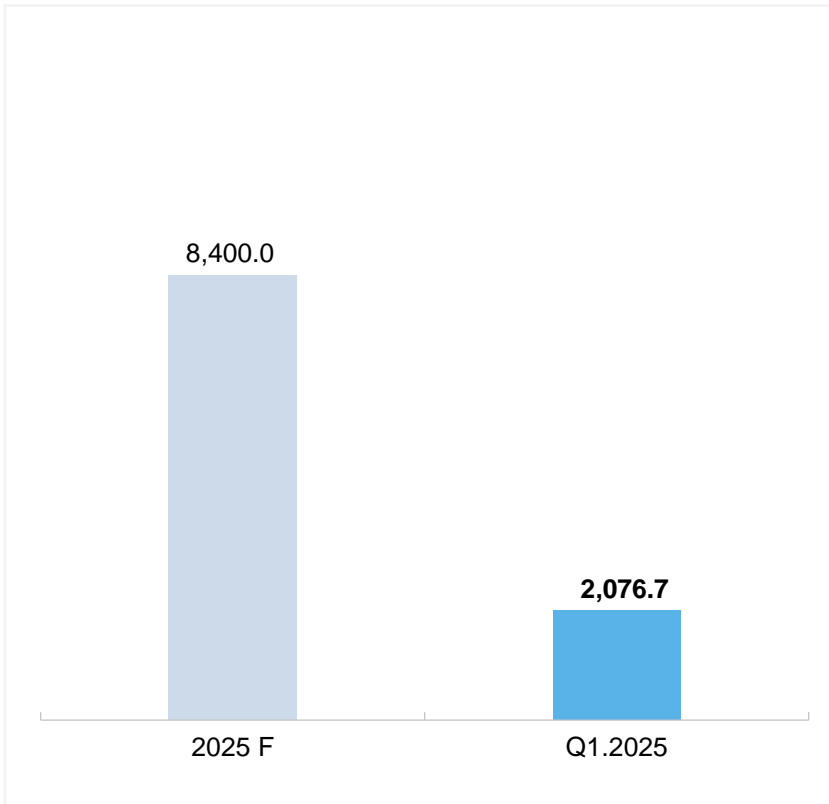


Sales Revenue

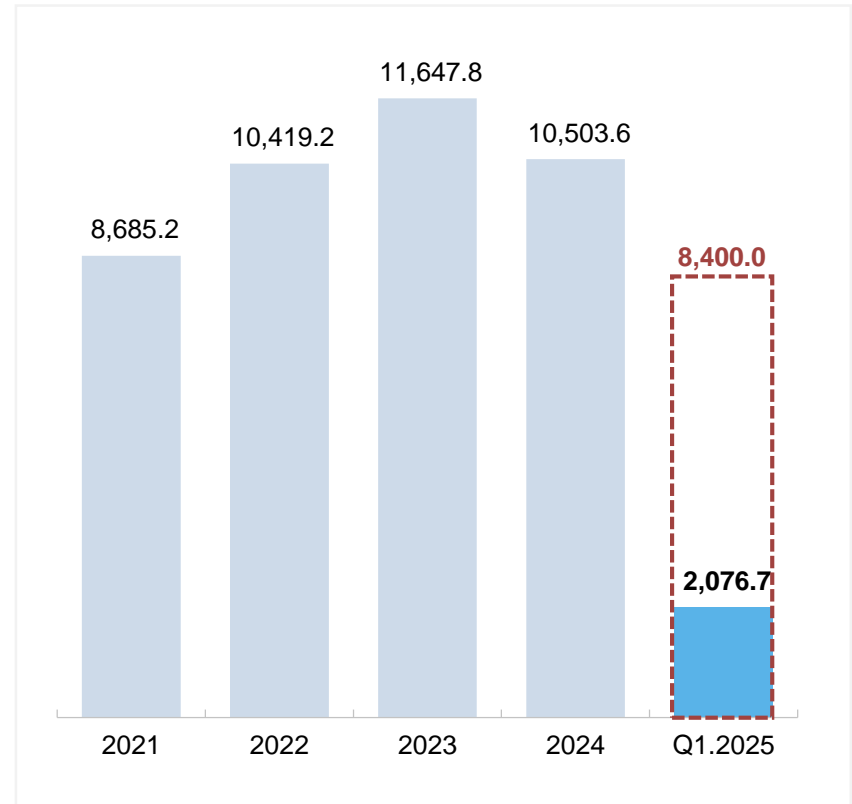
2025 Achievement rate **24.7%**

(Unit : KRW bn)

2025 Achievement



Sales Revenue by year

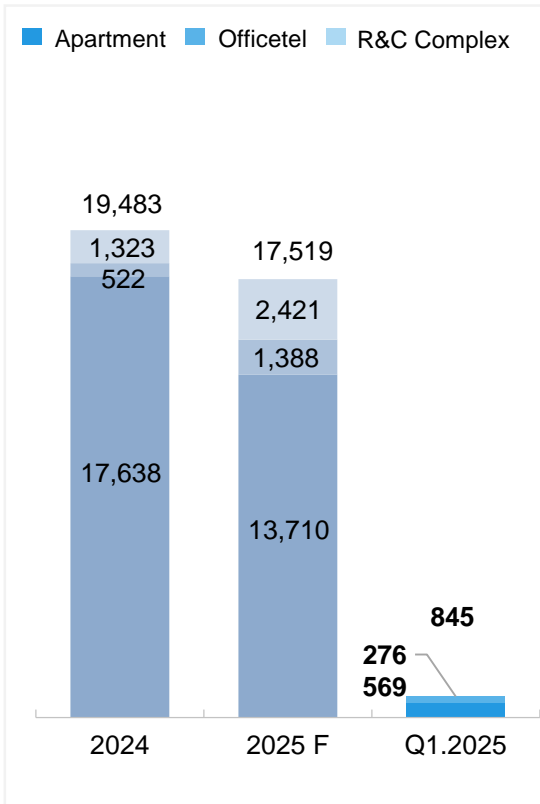


Housing Pre-Sale

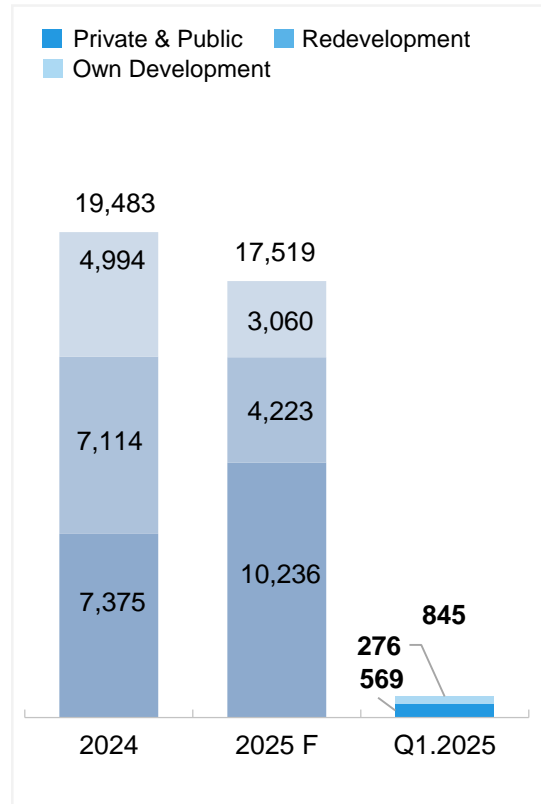
2025 Achievement rate **4.8%**

(Unit : Household)

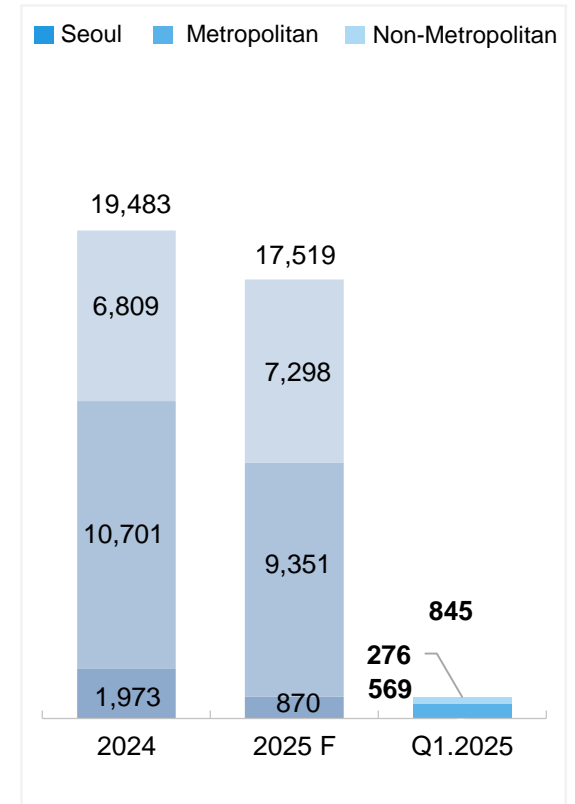
Breakdown by Housing Type



Breakdown by Supply Type



Breakdown by Region



2025 Housing Pre-sale Performance and Plan

Term	PJ Name	Unit	Location	Term	PJ Name	Unit	Location
Q1	Hanam Gyosan A-2BL	569	Gyeonggi	Q3	Uijeongbu Substation Housing	935	Gyeonggi
	Blanc Summit 74 (Officetel)	276	Busan		Junpo-dong Multipurpose building	919	Busan
Q2	Yongin Prugio One-Cluster (2,3)	2,043	Gyeonggi		Cheongju Sajik District 1 Redevelopment (General)	850	Chungcheong
	Cheongna B1BL Officetel	1,056	Incheon		Yongin Yangji District 2	710	Gyeonggi
	Busan Anrak1 District Reconstruction(Union)	993	Busan	Etc.	2,303	-	
	Hwasung Dongtan2 A76-2BL	777	Gyeonggi	Q4	Cheongju Mipyong Apartment	1,351	Chungcheong
	Inha Univ Stn Prugio Edufore(Union)	736	Incheon		Unjeong 3 District A-8BL	552	Gyeonggi
Etc.	2,675	-	Busan Anrak 1 District Reconstruction(General)	488	Busan		
				Cheongju Sajik District 1 Redevelopment (Union)	286	Chungcheong	
Total						17,519	

